

June 7, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Re: City of Hot Springs
\$1,453,000 Borrower Bond (Clean Water)

Dear Secretary:

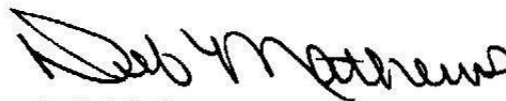
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Hot Springs, \$1,453,000 Clean Water Revenue Bond, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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*City of Hot Springs
\$1,453,000 Borrower Bond
dated May 18, 2011*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

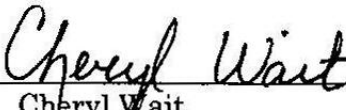
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hot Springs
2. Designation of issue: Borrower Bond.
3. Date of issue: May 18, 2011
4. Purpose of issue: Sewer infrastructure rehabilitation and upgrade project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,453,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18th day of May 2011


By: Cheryl Wait
Its: Finance Officer

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| \$1,453,000 Hot Springs, South Dakota Clean Water Borrower Bond, Series 2011 Dated May 18, 2011 Debt Service Report 30/360/4+ | | | | | | |
|--|----------------|--------|--------------|----------------|----------------|----------------|
| Dates | Principal | Coupon | Interest | Total | BY 7/15 | FY 1/1 |
| 07/15/2013 | | | \$94,081.75 | \$94,081.75 | \$94,081.75 | |
| 10/15/2013 | \$13,321.41 | 3.000 | \$10,897.50 | \$24,218.91 | | \$118,300.66 |
| 01/15/2014 | \$13,421.32 | 3.000 | \$10,797.59 | \$24,218.91 | | |
| 04/15/2014 | \$13,521.98 | 3.000 | \$10,696.93 | \$24,218.91 | | |
| 07/15/2014 | \$13,623.40 | 3.000 | \$10,595.51 | \$24,218.91 | \$96,875.64 | |
| 10/15/2014 | \$13,725.57 | 3.000 | \$10,493.34 | \$24,218.91 | | \$96,875.64 |
| 01/15/2015 | \$13,828.51 | 3.000 | \$10,390.40 | \$24,218.91 | | |
| 04/15/2015 | \$13,932.23 | 3.000 | \$10,286.68 | \$24,218.91 | | |
| 07/15/2015 | \$14,036.72 | 3.000 | \$10,182.19 | \$24,218.91 | \$96,875.64 | |
| 10/15/2015 | \$14,141.99 | 3.000 | \$10,076.92 | \$24,218.91 | | \$96,875.64 |
| 01/15/2016 | \$14,248.06 | 3.000 | \$9,970.85 | \$24,218.91 | | |
| 04/15/2016 | \$14,354.92 | 3.000 | \$9,863.99 | \$24,218.91 | | |
| 07/15/2016 | \$14,462.58 | 3.000 | \$9,756.33 | \$24,218.91 | \$96,875.64 | |
| 10/15/2016 | \$14,571.05 | 3.000 | \$9,647.86 | \$24,218.91 | | \$96,875.64 |
| 01/15/2017 | \$14,680.33 | 3.000 | \$9,538.58 | \$24,218.91 | | |
| 04/15/2017 | \$14,790.44 | 3.000 | \$9,428.47 | \$24,218.91 | | |
| 07/15/2017 | \$14,901.36 | 3.000 | \$9,317.55 | \$24,218.91 | \$96,875.64 | |
| 10/15/2017 | \$15,013.13 | 3.000 | \$9,205.79 | \$24,218.91 | | \$96,875.64 |
| 01/15/2018 | \$15,125.72 | 3.000 | \$9,093.19 | \$24,218.91 | | |
| 04/15/2018 | \$15,239.17 | 3.000 | \$8,979.74 | \$24,218.91 | | |
| 07/15/2018 | \$15,353.46 | 3.000 | \$8,865.45 | \$24,218.91 | \$96,875.64 | |
| 10/15/2018 | \$15,468.61 | 3.000 | \$8,750.30 | \$24,218.91 | | \$96,875.64 |
| 01/15/2019 | \$15,584.63 | 3.000 | \$8,634.29 | \$24,218.91 | | |
| 04/15/2019 | \$15,701.51 | 3.000 | \$8,517.40 | \$24,218.91 | | |
| 07/15/2019 | \$15,819.27 | 3.000 | \$8,399.64 | \$24,218.91 | \$96,875.64 | |
| 10/15/2019 | \$15,937.92 | 3.000 | \$8,280.99 | \$24,218.91 | | \$96,875.64 |
| 01/15/2020 | \$16,057.45 | 3.000 | \$8,161.46 | \$24,218.91 | | |
| 04/15/2020 | \$16,177.88 | 3.000 | \$8,041.03 | \$24,218.91 | | |
| 07/15/2020 | \$16,299.22 | 3.000 | \$7,919.70 | \$24,218.91 | \$96,875.64 | |
| 10/15/2020 | \$16,421.46 | 3.000 | \$7,797.45 | \$24,218.91 | | \$96,875.64 |
| 01/15/2021 | \$16,544.62 | 3.000 | \$7,674.29 | \$24,218.91 | | |
| 04/15/2021 | \$16,668.71 | 3.000 | \$7,550.21 | \$24,218.91 | | |
| 07/15/2021 | \$16,793.72 | 3.000 | \$7,425.19 | \$24,218.91 | \$96,875.64 | |
| 10/15/2021 | \$16,919.67 | 3.000 | \$7,299.24 | \$24,218.91 | | \$96,875.64 |
| 01/15/2022 | \$17,046.57 | 3.000 | \$7,172.34 | \$24,218.91 | | |
| 04/15/2022 | \$17,174.42 | 3.000 | \$7,044.49 | \$24,218.91 | | |
| 07/15/2022 | \$17,303.23 | 3.000 | \$6,915.68 | \$24,218.91 | \$96,875.64 | |
| 10/15/2022 | \$17,433.00 | 3.000 | \$6,785.91 | \$24,218.91 | | \$96,875.64 |
| 01/15/2023 | \$17,563.75 | 3.000 | \$6,655.16 | \$24,218.91 | | |
| 04/15/2023 | \$17,695.48 | 3.000 | \$6,523.43 | \$24,218.91 | | |
| 07/15/2023 | \$17,828.19 | 3.000 | \$6,390.72 | \$24,218.91 | \$96,875.64 | |
| 10/15/2023 | \$17,961.91 | 3.000 | \$6,257.00 | \$24,218.91 | | \$96,875.64 |
| 01/15/2024 | \$18,096.62 | 3.000 | \$6,122.29 | \$24,218.91 | | |
| 04/15/2024 | \$18,232.34 | 3.000 | \$5,986.57 | \$24,218.91 | | |
| 07/15/2024 | \$18,369.09 | 3.000 | \$5,849.82 | \$24,218.91 | \$96,875.64 | |
| 10/15/2024 | \$18,506.86 | 3.000 | \$5,712.06 | \$24,218.91 | | \$96,875.64 |
| 01/15/2025 | \$18,645.66 | 3.000 | \$5,573.25 | \$24,218.91 | | |
| 04/15/2025 | \$18,785.50 | 3.000 | \$5,433.41 | \$24,218.91 | | |
| 07/15/2025 | \$18,926.39 | 3.000 | \$5,292.52 | \$24,218.91 | \$96,875.64 | |
| 10/15/2025 | \$19,068.34 | 3.000 | \$5,150.57 | \$24,218.91 | | \$96,875.64 |
| 01/15/2026 | \$19,211.35 | 3.000 | \$5,007.56 | \$24,218.91 | | |
| 04/15/2026 | \$19,355.44 | 3.000 | \$4,863.47 | \$24,218.91 | | |
| 07/15/2026 | \$19,500.60 | 3.000 | \$4,718.31 | \$24,218.91 | \$96,875.64 | |
| 10/15/2026 | \$19,646.86 | 3.000 | \$4,572.05 | \$24,218.91 | | \$96,875.64 |
| 01/15/2027 | \$19,794.21 | 3.000 | \$4,424.70 | \$24,218.91 | | |
| 04/15/2027 | \$19,942.66 | 3.000 | \$4,276.25 | \$24,218.91 | | |
| 07/15/2027 | \$20,092.23 | 3.000 | \$4,126.68 | \$24,218.91 | \$96,875.64 | |
| 10/15/2027 | \$20,242.93 | 3.000 | \$3,975.98 | \$24,218.91 | | \$96,875.64 |
| 01/15/2028 | \$20,394.75 | 3.000 | \$3,824.16 | \$24,218.91 | | |
| 04/15/2028 | \$20,547.71 | 3.000 | \$3,671.20 | \$24,218.91 | | |
| 07/15/2028 | \$20,701.82 | 3.000 | \$3,517.09 | \$24,218.91 | \$96,875.64 | |
| 10/15/2028 | \$20,857.08 | 3.000 | \$3,361.83 | \$24,218.91 | | \$96,875.64 |
| 01/15/2029 | \$21,013.51 | 3.000 | \$3,205.40 | \$24,218.91 | | |
| 04/15/2029 | \$21,171.11 | 3.000 | \$3,047.80 | \$24,218.91 | | |
| 07/15/2029 | \$21,329.89 | 3.000 | \$2,889.02 | \$24,218.91 | \$96,875.64 | |
| 10/15/2029 | \$21,489.87 | 3.000 | \$2,729.04 | \$24,218.91 | | \$96,875.64 |
| 01/15/2030 | \$21,651.04 | 3.000 | \$2,567.87 | \$24,218.91 | | |
| 04/15/2030 | \$21,813.42 | 3.000 | \$2,405.49 | \$24,218.91 | | |
| 07/15/2030 | \$21,977.02 | 3.000 | \$2,241.89 | \$24,218.91 | \$96,875.64 | |
| 10/15/2030 | \$22,141.85 | 3.000 | \$2,077.06 | \$24,218.91 | | \$96,875.64 |
| 01/15/2031 | \$22,307.92 | 3.000 | \$1,910.99 | \$24,218.91 | | |
| 04/15/2031 | \$22,475.23 | 3.000 | \$1,743.69 | \$24,218.91 | | |
| 07/15/2031 | \$22,643.79 | 3.000 | \$1,575.12 | \$24,218.91 | \$96,875.64 | |
| 10/15/2031 | \$22,813.62 | 3.000 | \$1,405.29 | \$24,218.91 | | \$96,875.64 |
| 01/15/2032 | \$22,984.72 | 3.000 | \$1,234.19 | \$24,218.91 | | |
| 04/15/2032 | \$23,157.11 | 3.000 | \$1,061.81 | \$24,218.91 | | |
| 07/15/2032 | \$23,330.78 | 3.000 | \$888.13 | \$24,218.91 | \$96,875.64 | |
| 10/15/2032 | \$23,505.77 | 3.000 | \$713.15 | \$24,218.91 | | \$96,875.64 |
| 01/15/2033 | \$23,682.06 | 3.000 | \$536.85 | \$24,218.91 | | |
| 04/15/2033 | \$23,859.67 | 3.000 | \$359.24 | \$24,218.91 | | |
| 07/15/2033 | \$24,038.62 | 3.000 | \$180.29 | \$24,218.91 | \$96,875.64 | \$72,656.73 |
| | \$1,453,000.00 | | \$578,594.62 | \$2,031,594.62 | \$2,031,594.62 | \$2,031,594.62 |